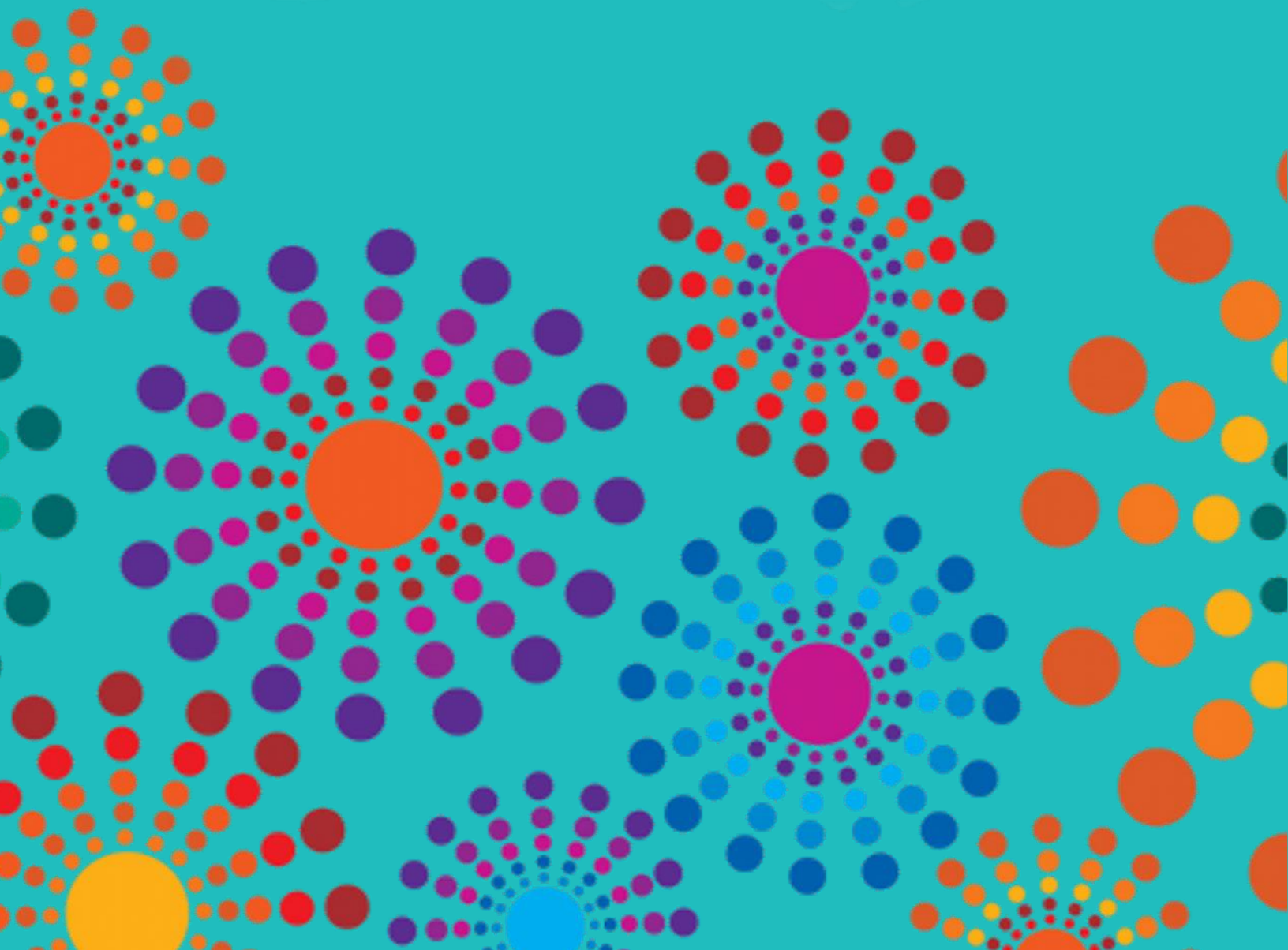




BEAUFORT-JASPER YMCA OF THE LOWCOUNTRY
2020 Annual Report

FOR YOUTH DEVELOPMENT®
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

GIVING IT
OUR ALL



Dear Friends,

The Beaufort-Jasper YMCA has seen its share of challenges over the past 25 years, but nothing like the challenges that the global pandemic brought. Our facilities were forced to shutdown, in-person programs stopped and fundraising events were canceled, all daunting challenges for our organization, one that prides itself on bringing people together.

But when faced with adversity, we're proud to say that the Wardle Family YMCA did not shy away. Rather, we stepped up to the challenge in real time and, along with many partners, provided substantial support for the community:

- caring for children of essential workers during the shutdown and afterwards
- developing an e-Learning Support Program for students in kindergarten through 7th grade in Beaufort County and struggling families
- feeding families dealing with food insecurity
- pivoting to the e-Learning Support Program when the school district returned to a hybrid instruction model in September 2020 and then back to our traditional after school program in November 2020
- connecting people through technology by live and pre-recorded online group exercise classes free of charge
- checking in via phone with members on their physical and mental health, including many senior members helping them from feeling isolated

We have never only been about being a facility with a gym and swimming pools. We respond to what our community needs, and this pandemic allowed many in our community to view us with a different lens. There were new needs and we were quick to respond and make a difference.

Through our partnership with Beaufort County School District, we distributed over 33,000 free meals in 2020, as well as providing the youth development programs mentioned above, all the while constantly pivoting to meet the changing needs of students and the school district.

Through adversity comes strength. Our members, partners and friends responded to our requests for financial support. Many members continued to pay their membership dues even when we were shut down and operating at a lower capacity per CDC Guidelines. 100% of our fundraising was used to operate the Y including purchasing supplies and equipment like the Global Plasma System air filtering devices to keep our facility clean, sanitized, and safe.

We have heard so many heartfelt stories of members connecting with our staff during the hundreds of calls made (and that continue to be made) to check on our seniors' well-being. Our seniors have always engaged in a variety of health and wellness programs that focus on movement, physical and mental well-being including friendship. This in-person connection was cut short when we were mandated to close for weeks. Our outreach by phone helped with feelings of isolation.

Our dozens of diverse program offerings have allowed individuals and families to participate in healthy activities in a safe and supportive environment. Again, this changed when we were closed. Our wellness and program teams quickly moved to live Facebook and prerecorded classes available on our website, a move that has been well received by our members. Between March and December, we made hundreds of videos available, from yoga to Fit Over Fifty, spin, Senior Shape Up, and more. We even created our own athletic "challenges" on social media to help keep our competitive members on their toes, even if they could not physically be at the Y facility.

In the process of responding, our path forward has been made clear. We know that our mission is to lift up the most vulnerable among us, to nurture the healthy minds and bodies of everyone in our community, and to connect people to each other, so that they can feel like the Y is one place they truly belong.

We are excited to share an overview of our commitment to cause and community through this Annual Report. We hope this document reflects the outgrowth of your generosity, friendship, and involvement. Our mission to strengthen community through healthy living, youth development, and social responsibility is not three distinct principles, but rather a collaborative support system to serve the needs of our community.

Sincerely,



Bennett Schiller
Chief Volunteer Officer



Michael Bostwick
Chief Executive Officer



STANDING STRONG & GIVING IT OUR ALL

WARDLE FAMILY YMCA

As of Dec. 31, 2020

Covid-19 has had a devastating effect on our community. Did you know?

As a non-profit community benefit organization the Wardle Family YMCA has suffered with you. We fund our operations from membership and program fees. Charitable contributions support community outreach and help those in need with financial assistance, and operational revenue helps fill the funding gap so the Y can serve all.

We've Seen Cloudy Days...

Revenue was down
20%

Membership has
declined 32%

We had to reduce
our workforce by
17%

But on the Bright Side...

Thanks to members who have been able to stay with us, generous donors, and emergency grant funds, the Y was able to meet the following needs:



5,435 YMCA members over the entirety of 2020 with 102 volunteers and 205 staff making a difference in our community!



Welcomed 490 youth to our Afterschool Program, 73 Discovery Kids Preschool students, emergency childcare for 55 children of essential employees, 213 summer campers, and 112 Virtual Learning Students.



215 families were awarded scholarships for membership to live healthy lifestyles and 364 children received scholarship assistance for preschool, after-school, aquatics and sports.



33,000+ free meals distributed to children and families. Delivered 750 fresh produce and shelf-stable meal boxes to migratory families within Beaufort & Jasper Counties.



11 fitness classes streamed online each week beginning in April. Over 450 online videos offered by our wellness staff!



900,000 members and non-members viewed free live & pre-recorded exercise videos online in 2020!



180 health-check phone calls made to members by Y staff. Personal trainers visited 40 households for member training sessions during the shutdown



141 competitors participated in the Y's BRS+5K in September and 50 participants supported the Y in the Christmas Classic Beer Mile.



167 individuals were taught how to swim and water safety at Y swim lessons, 52 swim team participants, taught and certified 87 CPR/AED/First Aid Certifications.



\$58,000+ raised at the 2020 Beaufort Beach Ball Fundraiser & Auction held Jan. 2020



585 Aquatics & Youth Sports participants in 2020



3,000 lbs. of food and essential household items collected & delivered to HELP of Beaufort in our Fill the Bus Food Drive, 80 bags of books and school supplies delivered to vulnerable families in need.

THANK YOU 2020 DONORS, SPONSORS, & PARTNERS

PRESIDENT'S CIRCLE \$2500+

ANONYMOUS LLC
PETER BALSON & KAREN JORGENSEN
CARLOS & BRENDA BLACK
COASTAL COMMUNITY FOUNDATION
COMMUNITY FOUNDATION OF
THE LOWCOUNTRY
CROSS COMMUNITY CHURCH
DOLLAR GENERAL LITERACY
FOUNDATION
JOHN FAHEY
JOHN & JOANN FONTANA
MARIAN G. GRAHAM ENDOWMENT FUND
GINNIE KOZAK
JOHN & MARY JANE MARTIN
MERRILL A BANK OF AMERICA COMPANY
JOANNE & ALAN MOSES FUND
PUBLIX SUPER MARKETS CHARITIES
BENNETT & KAROLINE SCHILLER
SCHILLER & HAMILTON LAW FIRM
SISTERS OF CHARITY FOUNDATION OF SC
STATE OF SOUTH CAROLINA
ANDY & DABNEY THACKER
JOHN & JENNIFER TUCKWILLER
UNITED WAY OF THE LOWCOUNTRY
UPS FOUNDATION
WARDLE FAMILY FOUNDATION
YMCA OF THE USA

CHAIRMAN'S ROUND TABLE \$1000 - \$2499

AGAVE MEXICAN GRILL
ANONYMOUS
IN HONOR OF
PETER BALSON & KAREN JORGENSEN
BEAUFORT ACADEMY
BEAUFORT MEMORIAL HOSPITAL
MICHAEL & JOANNA BOSTWICK
CHARLES & KATHLEEN BRAY
CARTERET STREET UNITED METHODIST
CHURCH
CAROLINA AIR, INC.
CAROLINA SPORTSCARE & PHYSICAL THERAPY
CENTURY 21 CAROLINA REALTY
- WALLACE THOMAS
CHARLES & GLORIA DALVINI
GREG & SARAH DYSON
RALPH & DOLORES FULLER
KAYLIN GARST
GROUNDED RUNNING
HARRIET & HERBERT KEYSERLING ENDOWMENT
FRED & EVERETTE KUHN
LONG COVE CLUB COMMUNITY
DONALD & CARMEN MEYER
SALLY MOONA
PETE PALMER
NEW SOUTH SHIRTS
DALE NORRIS
ROTARY CLUB OF THE LOWCOUNTRY
SALT MARSH BREWING CO.
SOUTH CAROLINA PORTS AUTHORITY
ST. JOSEPH'S/CANDLER HOSPITAL
GEORGE & JUDY UTTER



Thank you to all YMCA members who kept their memberships active during the shutdown and beyond. We appreciate you!

BUILDERS: \$500 – \$999

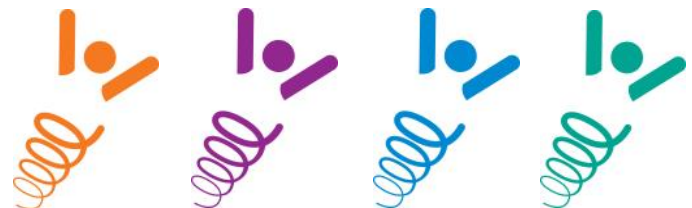
Michael & Linda Bamber
Bay Street Outfitters
Beaufort Dog
Beaufort Masters Swim Team
Gratia Chase
Roger & Cheryl Comes
Jack & Mary Cunningham
Dominion Energy
Kathy Dudley
EquitySafe Realty
Denice Fanning
Emily Harris
Matthew & Betsy Hinderliter
Mike Hostilo Law Firm
J&J's Barber Shop
Kinghorn Insurance
Betty Laurent Photography
Lawn Solutions LLC
Peter & Jane Post
Republic Services
Roger Elliott CPA
Rotary Club of Beaufort
The Rhett House
Julia Sanford
Saulisbury Business Machines
Southern Tree Services of Beaufort
Summerall Custom Construction

FRIENDS: \$250 – \$499

A Bright Idea
Archer's Auto Glass
Anonymous
Mike Ayer
Bangs Salon
Blades Lawn Care
Brakes For Less
Millie Calderon
Complete Express
Dorothy Davis
Gilbert Law Firm
Hair Studio 280
HomeLight Inc.
In honor of Jennifer, John, Anne Watts
& Ellyn Grace Tuckwiller
Keith's House of Plumbing
Donna Kirkpatrick
Meadowbrook Church
Joan Moyer
Lisa O'Brien
Patriot Appraisals LLC
David & Nancy Ridings Family Fund
South Carolina Alliance of YMCAs
Southern Palmetto Landscape
Thomas Sullivan
Donna Wersler
Windows R Us

SUPPORTERS: \$50 – \$249

Leigh P. Aiken
Anonymous
Dennis Avery
Marjorie Barber
Bradley Beck
Vicki Becker
Ebony Bolles
William Bradley
Donna & Paul Brainard
Chelsea Broadway
Veronica Bulson
Kimberli Busbee
Kelly Collins
Joseph P. Devoe
Shannon Johnson
Lauren Karsen
Arthur & Elly Levin
Michelle Liberatore
Eric Mabey
Daniel Michaleski
Dean Morrissey
Kay Newsome
Michael Nixon Jr.
Jacqueline Pieczonka
John Pontius
Karen Rhinehart
Elizabeth Richards
Laura Richardson
John Roberts
Laura Robinson
Ramon Robinson
Freda Schroeder
Maggie Seymour
Malcolm Seymour
Marilyn Shup
Theresa A. Smith
Carolyn Sunman
Barbara Tuckwiller
Theodore Vodopia
Sue Ward



The mission of the Beaufort-Jasper YMCA of the Lowcountry is to put Christian principles into practice through programs that build healthy spirit, mind and body for all.

The Y achieves this through a broad range of activities that serve a community rich in racial, religious, ethnic, and economic diversity.

Impact & Financials

PROGRAMS IMPACTED BY YOUR SUPPORT:

Childcare/Camp: \$ 126,165

Membership: \$ 46,669

**Aquatics/Youth Sports:
\$ 2,568**

**Migrant Education Camp:
\$ 101,595**

FACILITY IMPROVEMENTS IN 2020:

- GPS Air Cleaning Technology System
- Enhanced fitness center with a Lap Pull Down Row Combo from Matrix designed to strengthen the upper body and core.
- Lobby Refresh to include flooring, painting
- Basketball Gym: reconditioned flooring
- Aquatics: New motor for indoor pool, backwash handle for indoor pool, heater coil. Regreaved steam room, new pool pump for mushroom outdoor pool, new emergency switch for spa

SUMMARIZED STATEMENT OF FINANCIAL POSITION

ASSETS	2020	2019
CASH & CASH EQUIVALENTS	\$149,215	\$134,944
FIXED ASSETS (NET)	\$5,855,903	\$5,915,556
NON-CURRENT ASSETS	\$31,834	\$31,834
TOTAL ASSETS	\$6,036,952	\$6,082,334
LIABILITIES & NET ASSETS	2020	2019
ACCOUNTS PAYABLE	\$32,191	\$91,513
OTHER CURRENT LIABILITIES	\$301,995	\$384,994
LONG TERM LIABILITIES	\$2,569,378	\$2,539,950
TOTAL LIABILITIES	\$2,903,564	\$3,016,457
NET ASSETS without Donor Restrictions	\$3,046,713	\$3,013,541
NET ASSETS with Donor Restrictions	\$86,675	\$52,336
TOTAL NET ASSETS	\$3,133,388	\$3,065,877
TOTAL LIABILITIES & NET ASSETS	\$6,036,952	\$6,082,334

SUMMARIZED STATEMENT OF ACTIVITIES & CHANGES IN NET ASSETS

	2020	2019
REVENUES & SUPPORT	\$2,345,397	\$2,579,787
FUNCTIONAL EXPENSES	\$2,278,125	\$2,637,906
INCREASE (DECREASE) IN NET ASSETS	\$67,272	(\$58,119)

BEAUFORT-JASPER YMCA OF THE LOWCOUNTRY 2020 BOARD OF DIRECTORS:

Bennett Schiller, Chair
Ralph Fuller, Incoming Chair
John Fontana, Finance Chair
Brian Rose, Treasurer
Jennifer Tuckwiller, Immediate Past Chair

Peter Balson
Russell Baxley
Mike Bostwick (staff)
Chris Bowman
Taylor Burgess

N'kia Campbell
Mary Jane Martin
Shantell Miller
Dale Norris
Darryl Owens

Pete Palmer
Kevin Phillips
Larry Schaefer
Andy Thacker
John Troutman

STAFF:

CEO - Michael Bostwick
Controller - Wanda Diggs
Executive Branch Director - Kaylin Garst
Healthy Living Program Director - Denice Fanning
Aquatics Director-Lou Bergen
Early Childhood Director - Jannie Cuevas

Youth Development Director - Ebony Bolles
Marketing & Development Director - Betsy Hinderliter
Sports Director - William Howell
Membership Coordinator- Monae Thomas
Facility/Maintenance Coordinator - Irvin Seger
Swim Team Coach - Taylor Lloyd

Get Connected to Your YMCA!

Visit our website: beaufort-jasperymca.org
And find us on Facebook, Twitter & YouTube



BEAUFORT-JASPER YMCA OF THE LOWCOUNTRY
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